

				Sea	rch	works and books	
Home » Publicati	the state of the s	wsletters, and t	ranscripts » Busin	ess and Finance	e reports » Ass	set Securitization Report	»
Subscribe today				Pub	lications	Research topics	
Recently viewe	ed: Article: BLAS	S BOND-ISSUE	SALE OF COMP	ANY COMPLET	ED. ▼		
Save	Export	Print	Cite				

BCBG makes debut with bespoke transaction.(BCBG Max Azria **Group**)



Upscale fashion house BCBG Max Azria recently priced a \$53 million securitization backed by trademarks on the company's portfolio of eight brands and the royalties associated with their licensing.

The deal is comprised of a triple-A rated \$12 million tranche and a triple-B minus rated \$41 million tranche. The triple-A rating on the A-2 tranche was secured with a letter of credit put up by loan guarantor IP Innovations. UCC Capital Corporation acted as placement agent to New York Life Investment Management, the sole investor. Moody's Investors Service provided the lone rating.

NYLIM invested directly in the \$41 million piece, and looked to IPI to upsize the deal. ...

To read the full text of this article and others like it, subscribe today!



Search

erence works and books

FIIVALE FIACEITIETIL LELLET, DECETTIBET 13, 2004

Subscribe today

Publications

Research topics

THE BALTIMORE SUN

The Baltimore Sun (Baltimore, MD); August 23, 2006

Publication Finder

Browse back issues from our extensive library of more than 6,500 trusted publications.

Enter a publication name

Popular publications

on HighBeam Research

Harper's Magazine

Cultural magazines

The Washington Post

Washington D.C. newspapers

Newsweek

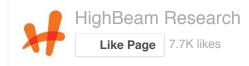
National newspapers

The Christian Science Monitor

Religious magazines

Daily Mail (London)

U.K. newspapers



Be the first of your friends to like this





Search

erence works and books

COMPANY COMPLETED.

Subscribe today

Publications

Research topics

Article: OSCAR DE LA RENTA NABS NEW FINANCING.(new facility)(Brief Article)

Article: BCBG makes debut with bespoke transaction.(BCBG Max Azria Group)

Article: ATHLETE'S FOOT SOLD.(Aether Systems Inc. acquires Athlete's Foot Group...

Company

About us

Subscription benefits Group subscriptions

Partnership opportunities

Careers

Privacy policy

Terms and conditions

Contact us

Help topics

FAQ

Search tips

Using the Research Center

Billing questions

Rights inquiries

Customer Service

Cengage Learning

Network

Questia

CengageBrain.com

HighBeam Business

Encyclopedia.com

ed2go

MiLadyPro

Follow us:

HighBeam Research is operated by Cengage Learning. © Copyright 2017. All rights reserved. The HighBeam advertising network includes: